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- **HMEL declared the incentive scheme amount of PP and PE for the month of May 2025 as follows:**
(Sales During 1st to 15th May)
For LLDPE & HDPE (Rs./MT): $\geq 75\% = R1$ as Rs. 500/MT, $\geq 100\% = R2$ as Rs. 1000/MT
(Sales During 16th to 31st May)
For LLDPE (Rs./MT): $\geq 75\% = R1$ as Rs. 2000/MT, $\geq 100\% = R2$ as Rs. 2500/MT
(Sales During 16th to 31st May)
For HDPE (Rs./MT): $\geq 75\% = R1$ as Rs. 1500/MT, $\geq 100\% = R2$ as Rs. 2000/MT
For PP (HP/ICP/RCP) (Rs./MT): $\geq 75\% = R1$ as Rs. 2000/MT, $\geq 100\% = R2$ as Rs. 2500/MT
- **China Future Market Updates:-** China September Future prices of PP closed higher by 22 RMB at 6911, LLDPE by 38 RMB at 7011 and PVC by 40 RMB at 4781.

International Offers for China:-

- PP Film offers in China quoted at US\$ 910/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US\$ 870/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US\$ 870/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US\$ 930/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US\$ 900/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US\$ 845/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US\$ 830/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US\$ 840/MT, T/T, CFR Ningbo basis.

- LDPE Film offers in China quoted at US\$ 1005/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US\$ 835/MT, T/T, CFR Huangpu basis.

Petrochemical Plant News:-

- Inner Mongolia Baofeng New Material has restarted its Polypropylene (PP) and Linear Low Density Polyethylene (LLDPE) Units after maintenance work. The Units are located in Ordos City, Inner Mongolia, China with PP production capacity of 500,000 Tons/Year and LLDPE capacity of 550,000 Tons/Year.
- Jinneng Science and Technology has restarted its No.3 Polypropylene (PP) Line after maintenance work. The Line is located in Qingdao, China with a production capacity of 450,000 Tons/Year.
- Shell has declared Force Majeure (FM) on the supplies of Styrene Monomer (SM) from its Unit located in Scotford, Alberta, Canada following an outage. The Unit has a production capacity of 455,000 Tons/Year.
- Shandong Yuhuang Chemical is aiming to restart its Styrene Monomer (SM) Unit. The Unit is located in Shandong, China with a production capacity of 200,000 Tons/Year.
- CNOOC Huizhou has restarted its PX Plant after maintenance work. The Plant is located in China with a production capacity of 1.5 Million Tons/Year.
- Luxi Chemical has restarted its Polycarbonate (PC) Units after maintenance work. The Units are located in Liaocheng, Shandong, China with a total production capacity of three units of 300,000 Tons/Year.
- HNEC is planning to shut its Monoethylene Glycol (MEG) Unit for maintenance work. The Unit is located in Puyang, China with a production capacity of 200,000 Tons/Year.
- Shandong Yuhuang Chemical is planning to restart its Methyl Tertiary Butyl Ether (MTBE) Plant after maintenance work. The Plant is located in Shandong, China with a production capacity of 520,000 Tons/Year.
- Haldia Petrochemicals has restarted its Butadiene (BD) Plant after maintenance work. The Plant is located in Haldia, India with a production capacity of 101,000 Tons/Year.
- Shandong Shouguang Luqing Petrochemical has shut its Butadiene (BD) Plant on 4th June, 2025 for maintenance work. The Plant is located in Shandong, China with a production capacity of 100,000 Tons/Year.

Miscellaneous News:-

- Sinopec has reduced its domestic offers for Phenol in east China by CNY 100/Tons and assessed at CNY 6,700/Tons EXW (ex-works) basis on 4th June, 2025.

International Offers for CFR South Asia (Indian Sub Continent):-

Grade	Price (US\$/MT)	Price Difference
PP Film	\$ 965	(NC)
PP Inj.	\$ 940	(NC)
PP Raffia	\$ 940	(NC)
PP CP	\$ 975	(NC)
HDPE Film	\$ 880	(-5)
HDPE Inj.	\$ 875	(-5)
HDPE Blow	\$ 875	(-5)
LLDPE	\$ 910	(-5)
PVC	\$ 720	(NC)

International Offers for CFR Far East Asia (China):-

Grade	Price (US\$/MT)	Price Difference
PP Film	\$ 910	(NC)
PP Raffia	\$ 870	(NC)
PP Inj.	\$ 870	(NC)
PP CP	\$ 930	(NC)
HD Film	\$ 845	(+5)
HD Inj.	\$ 830	(NC)
HD Blow	\$ 840	(NC)
LDPE	\$ 1005	(+5)
LLDPE	\$ 835	(+5)
PVC	\$ 710	(NC)

Feedstock Prices:-

FEEDSTOCK	PRICES (US\$/MT)	CHANGE
Propylene CFR China	780	(NC)
Ethylene CFR SEA	855	(NC)
Naphtha CFR Japan	585	(+5)
Naphtha Europe	545	(-10)
Styrene Monomer FOB Korea	870	(-10)

Spot PP, PE and PVC Prices of China:-

Grade	Price (RMB/MT)	Price Difference
PP	7393	(NC)
HDPE	8075	(-5)
LDPE	9166	(+16)
LLDPE	7346	(-10)
PVC	4589	(+7)

Open Market Prices (INR/KG):-

GRADES (Rs./KG)	MUMBAI	CHANGE	HYDERABAD
PP Film	96	(+0.5)	100
PP Injection	93.5	(+0.5)	97
PP Raffia	93.5	(+0.5)	98
PP CP	-	-	107
HDPE Film	87.5	(NC)	93
HDPE Injection	88	(+0.5)	91.50
HDPE Blow	85.75	(-0.25)	91
LDPE Film	115	(NC)	118
LLDPE Film	90	(+0.25)	92.50
PVC Suspension	72.5	(NC)	-
EVA 18%	118	(NC)	-
GPPS	104.5	(NC)	-

Import Offers for CIF Indian Market:-

Country of Origin	Port Of Discharge	Grade	Currency/Unit	Price	Change
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	975	(+10)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	950	(+10)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	950	(+10)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	900	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	900	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	890	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1120	(+10)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	900	(NC)
Korea South	Nhava Sheva	PVC Suspension	USD/MT	740	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1300	(NC)
China	Nhava Sheva	GPPS	USD/MT	1090	(NC)
China	Nhava Sheva	HIPS	USD/MT	1180	(NC)
Taiwan	Nhava Sheva	ABS	USD/MT	1320	(NC)
China	Nhava Sheva	PET	USD/MT	850	(NC)

International Offers for CFR South East Asia:-

Port Of Discharge	Grade	Price (US\$/MT)	Change (weekly)
HCM, Vietnam	PP Film	940	(NC)
Indonesia	PP Injection	900	(NC)
HCM, Vietnam	PP Raffia	900	(NC)
HCM, Vietnam	PP CP	940	(NC)
HCM, Vietnam	BOPP	910	(NC)
HCM, Vietnam	HDPE Film	880	(NC)
Indonesia	HDPE Injection	870	(NC)
Indonesia	HDPE Blow	880	(NC)
HCM, Vietnam	HDPE Raffia	900	(NC)
HCM, Vietnam	LDPE Film	1080	(NC)
HCM, Vietnam	LLDPE Film	935	(NC)
HCM, Vietnam	PVC Suspension	675	(NC)
HCM, Vietnam	EVA 18%	1250	(NC)
HCM, Vietnam	GPPS	1115	(-20)
HCM, Vietnam	HIPS	1200	(-10)
HCM, Vietnam	ABS	1340	(-20)
HCM, Vietnam	PET	845	(-5)

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